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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors,	:
	:
-----X	

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

LEHMAN BROTHERS HOLDINGS INC. and
LEHMAN BROTHERS SPECIAL
FINANCING, INC. and OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF LEHMAN
BROTHERS HOLDINGS INC., *et al.*

Plaintiffs and
Intervenor,

-against-

NOMURA SECURITIES CO., LTD.,

Defendant.

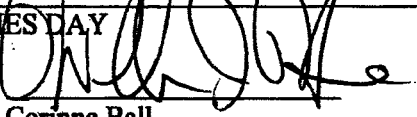


Adv. Proc. No. 10-03229-jmp

x

**STIPULATION OF DISMISSAL
AND WITHDRAWAL OF DEBTORS' OBJECTION TO CLAIMS**

IT IS hereby STIPULATED and AGREED by and between the parties, through their
respective undersigned counsel, that any and all claims asserted in the above-captioned Adversary
Proceeding, Adv. Proc No. 10-03229-jmp, be and hereby are DISMISSED WITH PREJUDICE
and WITHOUT COSTS against either party.

Dated: New York, New York
August 21, 2012

<p>JONES DAY</p> <p>By: </p> <p>Corinne Ball Jayant W. Tambe William J. Hine</p> <p>222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939</p> <p><i>Attorneys for the Debtors and Debtors in Possession</i></p>	<p>MILBANK, TWEED, HADLEY & McCLOY LLP</p> <p>By: </p> <p>Dennis Dunne Evan R. Fleck</p> <p>1 Chase Manhattan Plaza New York, NY 10005 Telephone: (212) 530-5000</p> <p>David S. Cohen 1850 K Street N.W., Suite 1100 Washington, DC 20006 Telephone: (202) 835-7500</p> <p><i>Attorneys for the Official Committee of Unsecured Creditors</i></p>
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